











# FEAR OF TECHNOLOGY? DON'T BE!





# PERSONAL HEALTH IS DIGITAL

- Majority of Canadians say that they have used the internet to access health information
- Interactive functions (e.g. e-visits, appointment booking) seem to be more highly used than stand-alone applications to record data
- 39% of Canadians say they are 'very involved' in their care Number jumps to 86% when include 'involved' and 'very involved'
- 70% of those surveyed say *they have not received* any reminders about *preventive or follow-up care* in the past year
- Almost 3 in 4 Canadians believe that if preventive care was recommended, then follow-up reminders should be conducted
- Paper and Manual Processes will not help these involved individuals!

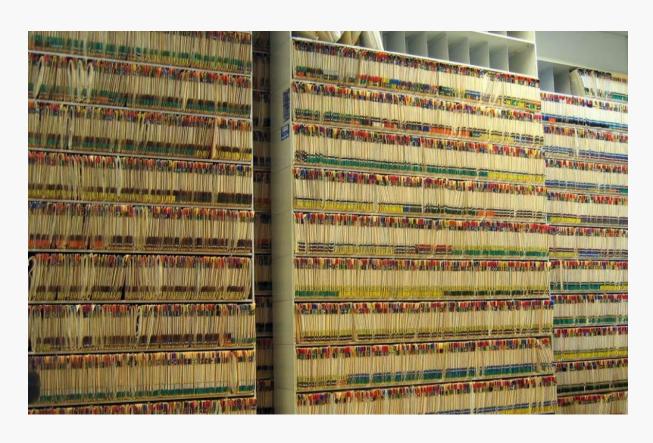


# CANADIAN TECH STATS

- 56% have Smart phones
- It's checked on average 127 times a day
- 44 million health apps downloaded
- >97 million apps
- #1 app =?
- "Internet of Healthy Things"



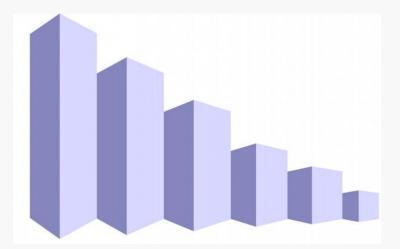
# WITH ALL THIS TECHNOLOGY WHY ARE WE STILL HERE?





# E- HEALTH'S GOAL

Lower the Costs Of Care



-Mobile "Home" Technology



# HEALTHCARE MEGATRENDS

All over the world, healthcare is changing. Technology is having a major impact on the direction it is taking, but these megatrends are driving the change.



### **GLOBAL AGING**

From younger to older population



### HEALTH AND PAYMENT REFORMS

From volume to value



### COORDINATED CARE

From solo- to team-based delivery

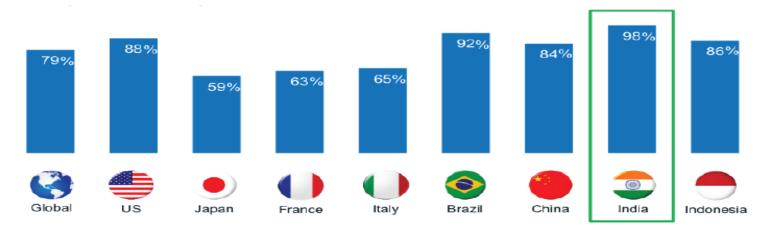


### PERSONALIZED MEDICINE

From population-based to person-specific decisions



# INTEL GLOBAL INNOVATION SURVEY: 12,000 INTERVIEWS WORLDWIDE SPANNING 8 COUNTRIES (2013)\*



- **57%** said traditional hospitals will become obsolete.
- 75% are willing to see a doctor via video conferencing.
- 70% said they would use prescription bottle sensors, toilet sensors, or ingested sensors to collect data.

All countries expressed optimism about the future of the tech industry in their country, but some countries were more optimistic than others.

\* Source: Penn Schoen Berland, 2013



# BENEFITS OF MOVING TO MOBILE HEALTH



18 MINUTES

A DAY PER CLINICIAN



due to the essential information clinicians need becoming available at the point of care.



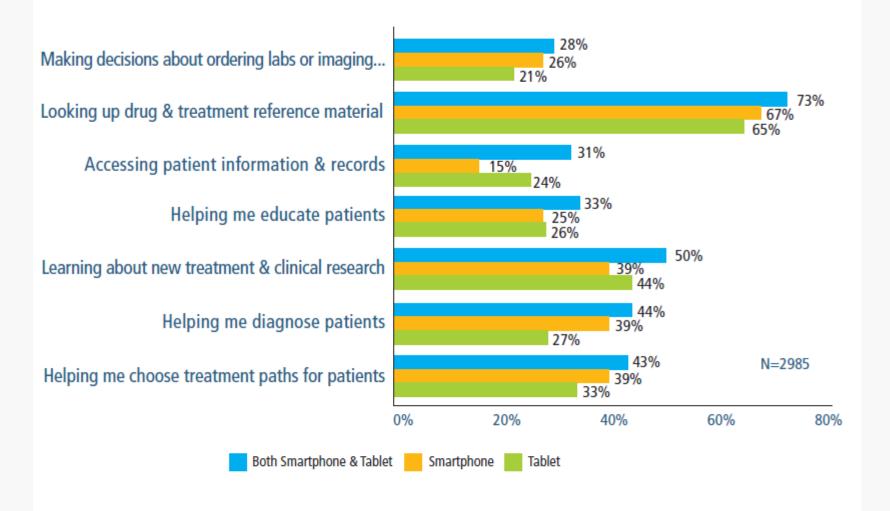
it will take to make a query, and to handle admissions, discharges, and transfers.



time to break even is dropping fast as incentives encourage adoption.



### HOW PROVIDERS CURRENTLY USE MOBILE DEVICES



The appropriate device (smartphone, tablet or PC) to match a clinical task is the key to higher functionality. Having the right mobile infrastructure in place so that the devices in use are functional and secure—is critical.

### CHALLENGES TO MHEALTH ADOPTION



**CLINICIAN ADOPTION**—when clinicians are convinced the benefits outweigh the hassle.



LACK OF MEDICAL APPS that are fully integrated into a comprehensive healthcare information system. Meanwhile wearable devices connecting to integrated apps will propel mHealth forward.



**BETTER MEDICAL APPS NEEDED** to help clinicians manage their patients' medical conditions to accelerate adoption and use of mHealth.



**AUTHORITATIVE COLLECTION OF MEDICAL APPS** for clinical service in which physicians can have confidence is **LACKING**.



**SECURITY/PRIVACY PROTECTION**. The enterprise mHealth security must be good enough so the CIO can sleep at night.



INABILITY FOR HEALTHCARE ORGANIZATIONS TO HANDLE BYOD AND BYOC. Information Week posed the question "Will BYOD Become 'Bring Your Own Cloud?'" A recent study of healthcare IT professionals "Managing the Healthcare Information Stream" showed that 75% of the respondents are "concerned that protected health information in unstructured content (eMail, Word, Excel, etc.) may be getting stored outside of [their] environment."



# LOOK AT A FEW OF THE CHALLENGES

- Cranky Clinicians
- Lack of Apps? Better Apps?
- "What physicians really want is mHealth
- that can connect to a <u>interoperable</u> EHR."
- Security + BYOD + BYOC
- All these challenges are not too hard to overcome!



# ADDITIONAL CHALLENGES TO TECHNOLOGY

- Missing Strong business cases for clinicians
  - Saves time -costs less- a better experience for the patient (CDC)
- Anticipate changes in the way mHealth will be regulated
  - Guidelines for clinical diagnosis using mobile devices (VC)
- Manage the ever-growing stream of data
  - All the Real Time Data will require decision support systems
- Anticipate increased patient engagement in healthcare
  - Patients are hungry for their own healthcare data



# NEXT STEPS FOR *INNOVATIVE TECHNOLOGY*

- Transform Silo's of "Health Data" into Knowledge
- This drives Health Forward at the Point of Care
  - Hospital Home Aged Homes
- With increased aging comes
  - Increased Acuity/Higher Case Loads
  - We cannot expect Clinicians to offer <u>Consistent and Efficient Care</u> without intelligent and <u>immediate</u> feedback IE:(paper wont work)
- "Gut Instincts" & Paper Processes will not manage care
- GOAL: Business Intelligence at our fingertips



# PRACTICAL TECHNOLOGY ADAPTION

- Wearable Apps Collecting & Sharing Data
- Virtual Care Delivery Models
- Mobile Dashboards
- Monitor & Alert Clinicians & Practice Managers
  - using data that is Collected Viewed anywhere & anytime
- M-Health & E-Health Helping with Care Delivery
- Health info Exchanges/Portals for CDC & Engagement



# ... LOOK AT SMART DEVICES

# Samsung launches S Health services: Monitors weight, blood sugar and graphs it all

By Mat Smith Dosted Jul 2nd 2012 4:41AM



eliable tempered glass platform tandard step-on use

ax weight capacity: 330lbs/150kg leasurement units: kg/lb/st AAA batteries included

### SpiroTube Mobile Edition

BlueTooth WaveFront Pulmonary Diagnostic Device



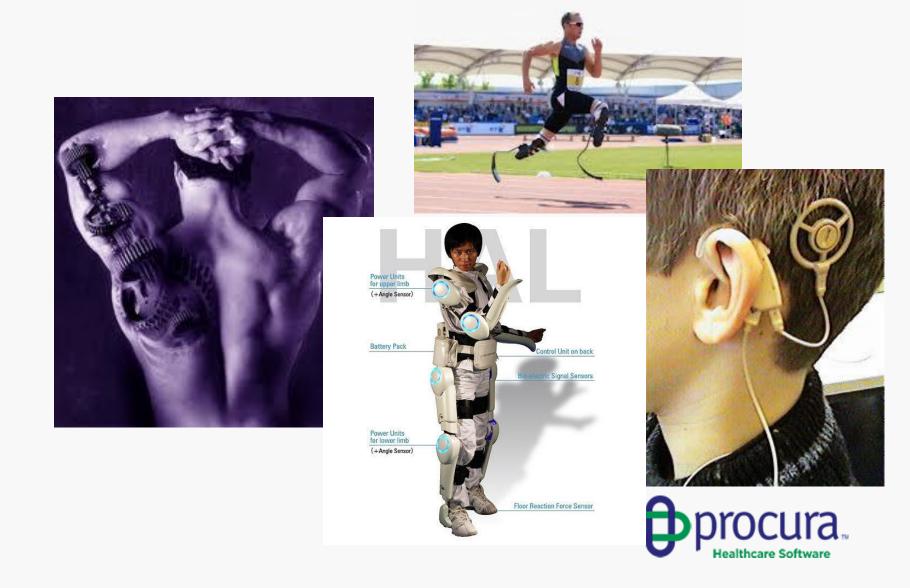
free at the App Store. The scale reads and noth connection. The scale's displays are clear,

), personalized graph tools. Set target goals for illy share one-time readings or long-term trends ers on multiple mobile devices so family





# MACHINE ASSISTED AIDS

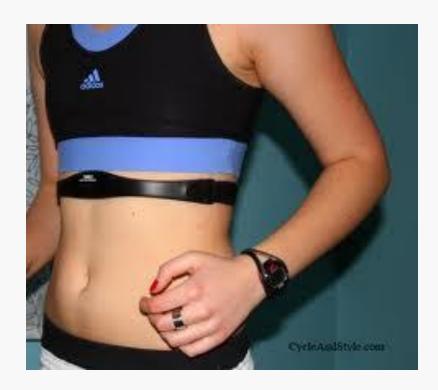


# REMOTE SURGERY





# Persistent & Predictive Monitoring



This all leads us to...



# Mobile health in 2024



Will this be our true connected world?

### 1. Contact lenses

A microscopic camera in the lens takes pictures of the **retina** and matches these to past cases, identifying early symptoms of **diabetic retinopathy** 

### Fact

1% of global blindness can be attributed to diabetes. Approximately 4,200 people in England are blind due to diabetic retinopathy

### 2. Fridge

The fridge monitors the **digestive system**: drinks consumed (thirst); vitamin consumption (**deficiencies**); calories/sugar consumption (insulin levels)

### Fact

Diabetes is set to cost the NHS £16.9 billion by 2035/6

### 3. Artificial pancreas

Mini artificial **pancreas** to detect irregular **blood sugar** levels and injects insulin when necessary

### Fact

Worldwide in 2013, 382 million people had diabetes; by 2035 this is projected to rise to 592 million

### 4. Clothes

Smart fibres in all clothes sense a rash or skin condition appearing, signalling the possible onset of diseases such as skin cancer

### Fact

There are currently almost 13,000 new cases of skin cancer diagnosed each year in the UK

### 5. Thermometer patch

An electronic stick-on "tattoo", half the width of a human hair in size that detects precise temperature changes around the area of skin where it is placed, tracking heat flow through the bloodstream. This indicates cardiovascular activity

### Fac

The number of people who die from cardiovascular diseases, mainly from heart disease and stroke, will increase to 23.3. million by 2030

### 6. Shoes and socks

Shoes and socks track movement of **feet**, detectwhen you are too sedentary and update you on **fitness** goals, as well as monitoring your **weight** 

### Fact

Physical inactivity costs the NHS £900 million annually

### 7. Nappies

Smart nappies monitor children's sleeping patterns and body temperature for symptoms of illness such as dehydration

### Fact

Approximately 440,000 children around the world have diabetes with 70,000 new cases diagnosed each year

### 8. Toilet

The smart toilet monitors the **liver** and **kidney** by measuring the frequency and amount of urine passed, analysing for **glucose levels**, **dehydration**, **infection** and kidney problems. It also alerts for high **blood pressure**, a symptom of heart disease

### Fact

Coronary Heart Disease is the UK's biggest killer with 82,000 deaths annually. Globally, more people die from cardiovascular disease than any other cause

### 9. Monitoring

Continuous data collection and instant reporting of fitness mean that prevention of disease can be incentivised with rewards for positive behaviour - the "gamification" of healthcare, driving positive behaviour change

### Fact

Obesity could cost the NHS £9.7 billion more by 2050

# BUT WHERE IS THE CONSUMERS VOICE?

Those of us who have been on a quest to transform care have been standing on a two-legged stool. We've demonstrated higher quality and lower costs. Missing is the visible, vocal citizen-consumer demand. Without it, large-scale change will not happen.

Dr. Ira Byock From New York Times article, Dying Shouldn't Be So Brutal January 31, 2015



# CONSUMER'S ARE GETTING LOUDER

## Canada

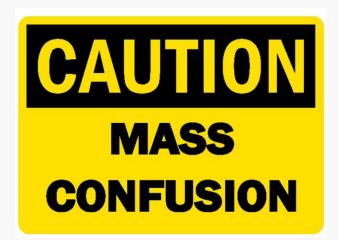
- The population is Aging at it fastest rate
- Home is where people want to be!
- Home care costs less than the Hospital
- Majority of ALL individuals want to stay home!
- Safer than the Hospital
  - Eliminates the Dangers of Infections
  - No Travel / Transfer Hazard
  - Easier on the mind
  - I know where I am
  - Home cooking = Better Appetites = better nutrition





# How can we get there?

- No Quick Answer
- Long-term big picture exercise
   Many Changes are Inevitable!
- Embrace value-created technology
- Technologies will be created that actually improve people's quality of life
  - Then shift the point of care from hospital to the home
- Cannot continue with Inefficient/Costly Healthcare Eco System





# If the Goal is lowering costs

- Lets Push Policy Changes Today to help our Future
- Get the Consumers of HealthCare Involved
- P-Health People? Change the way you do business
- Don't Fear Technology Embrace it!
- Technology Will Positively EFFECT the next generation of providers of Care, IF we allow it to
  - Technological innovations + Health Care policy changes + Adaption of E & M Health strategies...



# Will Result in Cost Effective home based care being our future default ... and expensive hospital-based care the exception!



# THANK YOU FOR YOUR TIME QUESTIONS?

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